



FIRST PEOPLES
economic growth fund

**First Nation
COMMUNITY
ECONOMIC EXPANSION**
loan application

R. Nov 2011

ALL SECTIONS, APPLICABLE TO THE APPLICANT, MUST BE COMPLETED **IN FULL**, BEFORE THIS APPLICATION WILL BE CONSIDERED BY FIRST PEOPLES ECONOMIC GROWTH FUND.

Section A: APPLICANT'S INFORMATION

Project #

FPEGF Office Use Only

Name(s) of Main Contact Person(s)

First Name & Initial: Last Name:

Phone: Fax: Email:

Working for: First Nation Title:

First Name & Initial: Last Name:

Phone: Fax: Email:

Working for: First Nation Title:

Section B: BUSINESS INFORMATION

Business Structure: Partnership Corporation Co-op Sole Proprietorship

Other:

New – Proposed Business Start Date: | |
Month Day Year

Acquisition

Existing – Are previous financial statements available and attached?

Business Name:

Business Mailing Address:

Location of Existing or Proposed Business (if different from above):

Phone: Fax: Email:

Number of jobs being created: Full-Time: Part-Time:

Number of jobs being maintained: Full-Time: Part-Time:

Business Ownership:

Owners' Names	Name of First Nation	% of Ownership

Section C: FINANCIAL INFORMATION

Project Costs & Financing:

Project Costs	\$
Land	\$
Buildings	\$
Equipment	\$
Vehicles	\$
Inventory	\$
Operating	\$
Licenses/Fees	\$
Other (specify)	\$
FPEGF Admin Fee (1% of Loan)	\$
Other Borrowing Costs	\$
Total Project Costs	\$

Sources of Financing:

Equity – Cash	\$
Equity – Assets	\$
Equity – Other	\$
First Nation Contribution	\$
FPEGF	\$
Government (specify)	\$
Government (specify)	\$
Other (specify)	\$
Total Financing	\$

Current Financial Information of the First Nation Owner(s):

First Nation Name: _____

- Excellent (clear audit last two years)
 Co-Management
 Third Party

First Nation Name: _____

- Excellent (clear audit last two years)
 Co-Management
 Third Party

Business's Bank Information:

Bank Name: _____

Branch Address: _____

Contact Name: _____ Phone: _____ Fax: _____

Existing limit on Operating Line of Credit (if applicable): \$ _____

Details of Loans & Lines of Credit:

Holder of Debt Name of Institution / Individual	Purpose of Loan	Maturity Date	Current Balance	Monthly Payment

Section D: CREDIT INFORMATION & DISCLAIMER

The Applicant hereby authorizes First Peoples Economic Growth Fund Inc. to conduct any credit checks, inquiries, and property searches from other agencies and sources it deems appropriate to reach a decision on this application or necessary to administer the financial assistance under this Program and consents to the disclosure at any time of any credit information about the applicant to any credit reporting agency or to anyone with whom I/we have financial relations (including other businesses currently owned by the owner First Nation(s)).

Declaration:

The statements and information herein and those attached which form part of this application are for the express purpose of obtaining financial assistance from the First Peoples Economic Growth Fund Inc. and are to the best of my/our knowledge and belief, true and correct.

The Applicant hereby declares that none of the principals or guarantors are undischarged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate. The Applicant hereby further declares that he/she is not associated (that is an officer or child of an officer or director) with the First Peoples Economic Growth Fund Inc.

Right to Publicize:

The applicant hereby grants the First Peoples Economic Growth Fund Inc. the right to make public announcements related to the financing approved, to erect signs or other notices on the site of projects involving construction or expansion of an existing enterprise, and in general, may publicize or advertise any details related to the financing approved.

Administration Fee:

The First Peoples Economic Growth Fund Inc. will charge an administration fee of 1% of the approved loan.

Applicant Signature / Authorized Signatory

Print Name

Date

Witness Signature

Print Name

Date

Have you:

- completed all sections of this application form **IN FULL**, which are applicable to the Applicant?
- attached a detailed **Business Plan**, including **Cash Flow, Income/Expense and Balance Sheet Projections**?

If an existing business, have you:

- attached previous financial statements?

Complete, print, sign and return this form and ALL accompanying documentation to FPEGF.