



FIRST PEOPLES economic growth fund

First Nation COMMUNITY ECONOMIC EXPANSION loan application

R. August 2015

ALL SECTIONS, APPLICABLE TO THE APPLICANT, MUST BE COMPLETED **IN FULL**, BEFORE THIS APPLICATION WILL BE CONSIDERED BY FIRST PEOPLES ECONOMIC GROWTH FUND (FPEGF).

Section A: APPLICANT'S INFORMATION (Each partner/shareholder must complete a separate application in full)

Project #

FPEGF Office Use Only

Name of First Nation: _____

Address: _____

City/Town: _____ Province: _____ Postal Code: _____

Phone: _____ Fax: _____ Email: _____

Main Contact Person: _____ Title: _____

Phone: _____ Cell: _____ Email: _____

Alternate Contact Person: _____ Title: _____

Phone: _____ Cell: _____ Email: _____

Section B: BUSINESS INFORMATION

Business Structure: Partnership* Corporation* Co-op Sole Proprietorship
(*Each partner/shareholder must complete a separate application in full)

Other: _____

New – Proposed Business Start Date: _____
Month | Day | Year

Acquisition

Existing – Are previous financial statements available and attached? _____

Business Name: _____

Business Mailing Address: _____

Location of Existing or Proposed Business (if different from above): _____

Phone: _____ Fax: _____ Email: _____

Number of jobs being created: Full-Time: _____ Part-Time: _____

Number of jobs being maintained: Full-Time: _____ Part-Time: _____

Business Ownership (Each partner/shareholder must complete a separate application in full):

Owners' Names	Name of First Nation	% of Ownership

Section C: FINANCIAL INFORMATION**Project Costs:**

Project Costs	\$ _____
Land	\$ _____
Buildings	\$ _____
Equipment	\$ _____
Vehicles	\$ _____
Inventory	\$ _____
Operating	\$ _____
Licenses/Fees	\$ _____
Other (specify) _____	\$ _____
FPEGF Cost Recovery Fee (1% of Loan)	\$ _____
Other Borrowing Costs	\$ _____
Total Project Costs	\$ _____

Sources of Financing:

Equity – Cash	\$ _____
Equity – Assets	\$ _____
Equity – Other	\$ _____
First Nation Contribution	\$ _____
FPEGF Loan	\$ _____
FPEGF Non-Repayable Contribution	\$ _____
Government (specify) _____	\$ _____
Government (specify) _____	\$ _____
Other (specify) _____	\$ _____
Total Financing	\$ _____

Current Financial Information of the First Nation Owner(s):

First Nation Name: _____

 Excellent (clear audit last two years)

 Co-Management

 Third Party

First Nation Name: _____

 Excellent (clear audit last two years)

 Co-Management

 Third Party
Business's Bank Information:

Bank Name: _____

Branch Address: _____

Contact Name: _____ Phone: _____ Fax: _____

Existing limit on Operating Line of Credit (if applicable): \$ _____

Details of Loans & Lines of Credit:

Holder of Debt Name of Institution / Individual	Purpose of Loan	Maturity Date	Current Balance	Monthly Payment

Section D: CREDIT INFORMATION & DISCLAIMER

The Applicant hereby authorizes First Peoples Economic Growth Fund Inc. to conduct any credit checks, inquiries, and property searches from other agencies and sources it deems appropriate to reach a decision on this application or necessary to administer the financial assistance under this Program and consents to the disclosure at any time of any credit information about the Applicant to any credit reporting agency or to anyone with whom I/we have financial relations (including other businesses currently owned by the owner First Nation(s)).

Declaration:

The statements and information herein and those attached which form part of this application are for the express purpose of obtaining financial assistance from First Peoples Economic Growth Fund Inc. and are to the best of my/our knowledge and belief, true and correct.

The Applicant hereby declares that none of the principals or guarantors are undischarged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate. The Applicant hereby further declares that he/she is not associated (that is an officer or child of an officer or director) with First Peoples Economic Growth Fund Inc.

Right to Publicize:

The Applicant hereby grants First Peoples Economic Growth Fund Inc. the right to make public announcements related to the financing approved, to erect signs or other notices on the site of projects involving construction or expansion of an existing enterprise, and in general, may publicize or advertise any details related to the financing approved.

Cost Recovery Fee:

First Peoples Economic Growth Fund Inc. will charge a Cost Recovery Fee of 1% of the approved loan.

_____ Applicant Signature / Authorized Signatory	_____ Print Name	_____ Date
_____ Witness Signature	_____ Print Name	_____ Date

Have you:

- completed all sections of this application form IN FULL, which are applicable to the Applicant?
 attached a detailed Business Plan, including Cash Flow, Income/Expense and Balance Sheet Projections?

If an existing business, have you:

- attached previous financial statements?