



# FIRST PEOPLES economic growth fund

# First Nation COMMUNITY ECONOMIC EXPANSION loan application

R. March 2019

ALL SECTIONS, APPLICABLE TO THE APPLICANT, MUST BE COMPLETED **IN FULL**, BEFORE THIS APPLICATION WILL BE CONSIDERED BY FIRST PEOPLES ECONOMIC GROWTH FUND (FPEGF).

**Section A: APPLICANT'S INFORMATION (Each partner/shareholder must complete a separate application in full)**

Project #

FPEGF Office Use Only

Name of First Nation: \_\_\_\_\_

Address: \_\_\_\_\_

City/Town: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Main Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_

Alternate Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Email: \_\_\_\_\_

**Section B: BUSINESS INFORMATION**

**Business Structure:**  Partnership\*  Corporation\*  Co-op  Sole Proprietorship  
(\*Each partner/shareholder must complete a separate application in full)

Other: \_\_\_\_\_

New – Proposed Business Start Date: \_\_\_\_\_  
Month Day Year

Acquisition

Existing – Are previous financial statements available and attached? \_\_\_\_\_

Business Name: \_\_\_\_\_

Business Mailing Address: \_\_\_\_\_

Location of Existing or Proposed Business (if different from above): \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Number of jobs being created: Full-Time: \_\_\_\_\_ Part-Time: \_\_\_\_\_

Number of jobs being maintained: Full-Time: \_\_\_\_\_ Part-Time: \_\_\_\_\_

**Business Ownership (Each partner/shareholder must complete a separate application in full):**

Owners' Names	Name of First Nation	% of Ownership

**Section C: FINANCIAL INFORMATION****Project Costs:**

Project Costs	\$ _____
Land	\$ _____
Buildings	\$ _____
Equipment	\$ _____
Vehicles	\$ _____
Inventory	\$ _____
Operating	\$ _____
Licenses/Fees	\$ _____
Other (specify) _____	\$ _____
FPEGF Cost Recovery Fee (1% of Loan)	\$ _____
Other Borrowing Costs	\$ _____
<b>Total Project Costs</b>	<b>\$ _____</b>

**Sources of Financing:**

Equity – Cash*	\$ _____
Equity – Assets	\$ _____
Equity – Other	\$ _____
First Nation Contribution	\$ _____
FPEGF Loan	\$ _____
FPEGF Non-Repayable Contribution	\$ _____
Government (specify) _____	\$ _____
Government (specify) _____	\$ _____
Other (specify) _____	\$ _____
<b>Total Financing</b>	<b>\$ _____</b>

\*Note: FPEGF requires proof of cash equity prior to proceeding with your application (e.g. copy of your bank statement).

**Current Financial Information of the First Nation Owner(s):**

First Nation Name: \_\_\_\_\_

Excellent (clear audit last two years)       Co-Management       Third Party

First Nation Name: \_\_\_\_\_

Excellent (clear audit last two years)       Co-Management       Third Party

**Business's Bank Information:**

Bank Name: \_\_\_\_\_

Branch Address: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Existing limit on Operating Line of Credit (if applicable): \$ \_\_\_\_\_

**Details of Loans & Lines of Credit:**

Holder of Debt Name of Institution / Individual	Purpose of Loan	Maturity Date	Current Balance	Monthly Payment

**Section D: CREDIT INFORMATION & DISCLAIMER**

The Applicant hereby authorizes First Peoples Economic Growth Fund Inc. to conduct any credit checks, inquiries, and property searches from other agencies and sources it deems appropriate to reach a decision on this application or necessary to administer the financial assistance under this Program and consents to the disclosure at any time of any credit information about the Applicant to any credit reporting agency or to anyone with whom I/we have financial relations (including other businesses currently owned by the owner First Nation(s)).

**Declaration:**

The statements and information herein and those attached which form part of this application are for the express purpose of obtaining financial assistance from First Peoples Economic Growth Fund Inc. and are to the best of my/our knowledge and belief, true and correct.

The Applicant hereby declares that none of the principals or guarantors are undischarged bankrupts or have any bankruptcy proceedings in existence with respect to themselves or companies which they operate. The Applicant hereby further declares that he/she is not associated (that is an officer or child of an officer or director) with First Peoples Economic Growth Fund Inc.

**Right to Publicize:**

The Applicant hereby grants First Peoples Economic Growth Fund Inc. the right to make public announcements related to the financing approved, to erect signs or other notices on the site of projects involving construction or expansion of an existing enterprise, and in general, may publicize or advertise any details related to the financing approved.

**Cost Recovery Fee:**

First Peoples Economic Growth Fund Inc. will charge a Cost Recovery Fee of 1% of the approved loan.

\_\_\_\_\_  
Applicant Signature / Authorized Signatory

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**Have you:**

- completed all sections of this application form IN FULL, which are applicable to the Applicant?
- attached a detailed Business Plan, including Cash Flow, Income/Expense and Balance Sheet Projections?
- attached proof of at least 10% cash equity of the estimated total project costs that will be confirmed in detail in your business plan(e.g. copy of your bank statement)?

**If an existing business, have you:**

- attached previous financial statements?